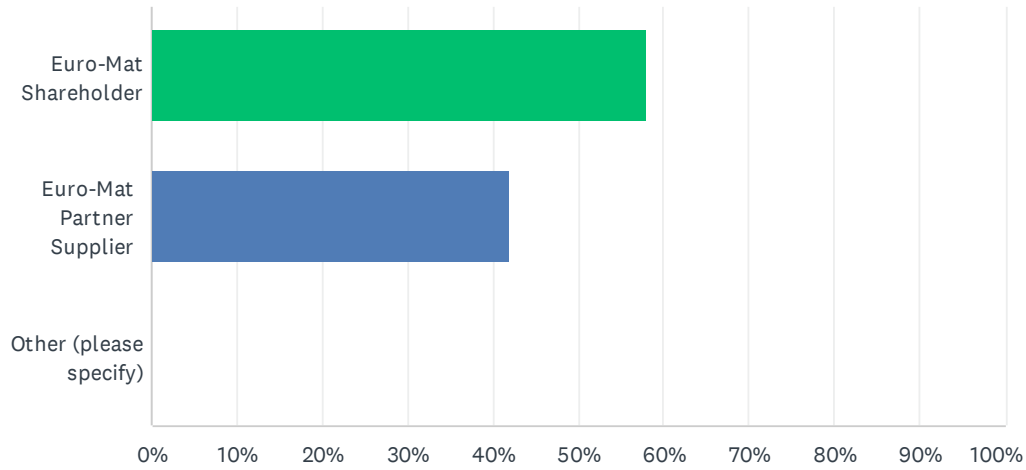


Q1 Please indicate your organisation

Answered: 38 Skipped: 1



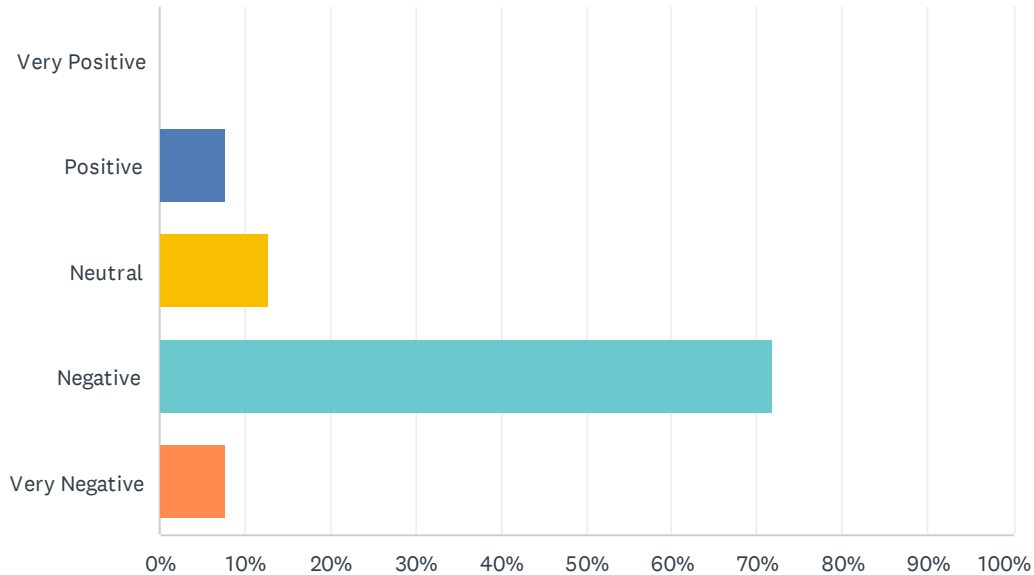
ANSWER CHOICES	RESPONSES
Euro-Mat Shareholder	57.89% 22
Euro-Mat Partner Supplier	42.11% 16
Other (please specify)	0.00% 0
Total Respondents: 38	

Q2 Please indicate your country

Answered: 38 Skipped: 1

Q3 How would you rate the overall development of the construction market so far this year?

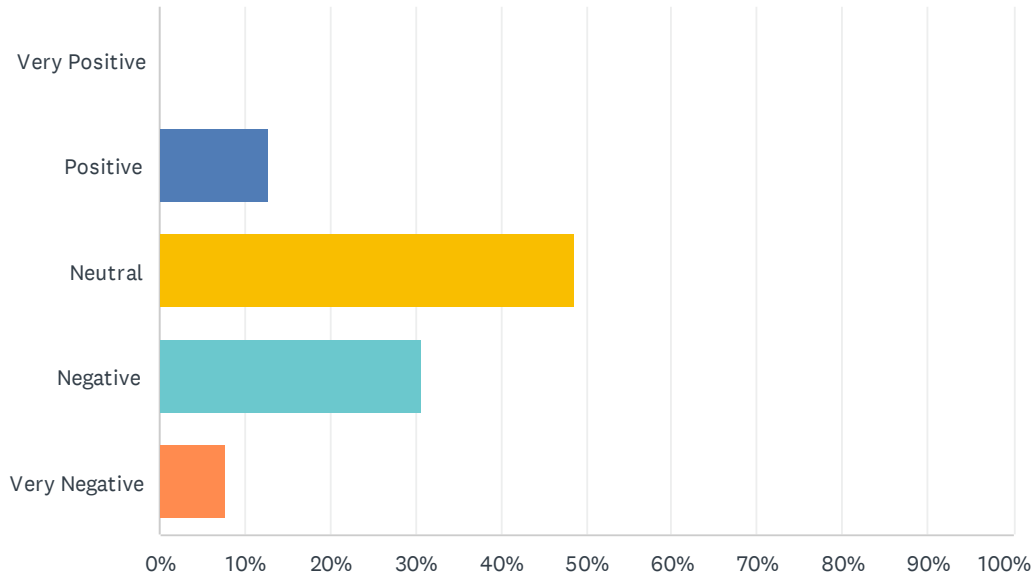
Answered: 39 Skipped: 0



ANSWER CHOICES	RESPONSES
Very Positive	0.00% 0
Positive	7.69% 3
Neutral	12.82% 5
Negative	71.79% 28
Very Negative	7.69% 3
TOTAL	39

Q4 How do you anticipate the construction market will develop by the end of the year?

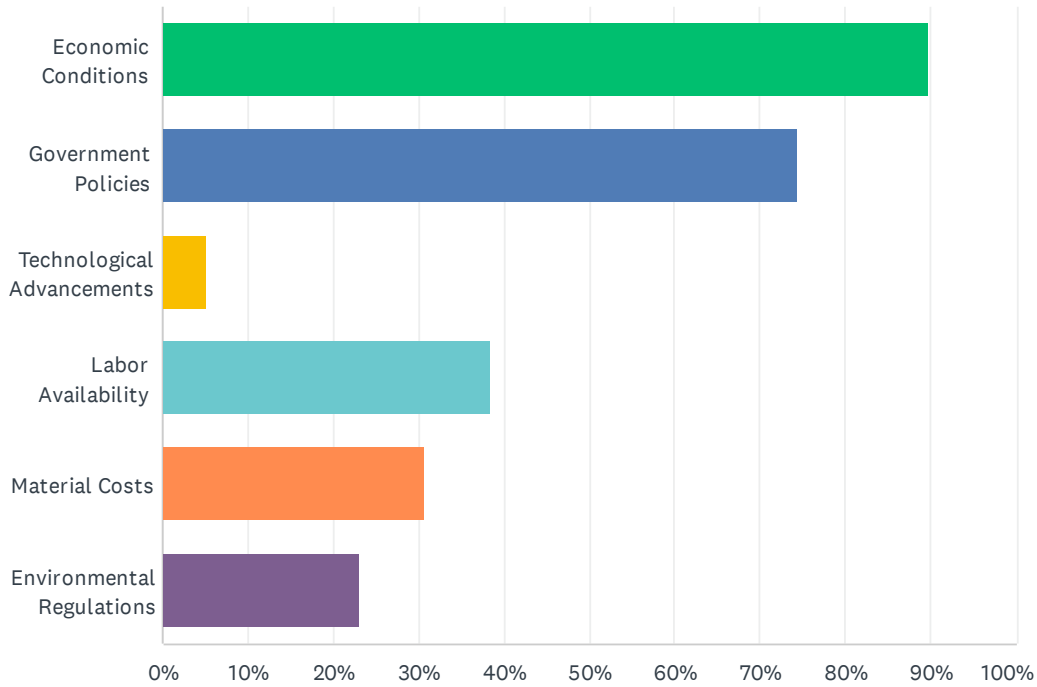
Answered: 39 Skipped: 0



ANSWER CHOICES	RESPONSES	
Very Positive	0.00%	0
Positive	12.82%	5
Neutral	48.72%	19
Negative	30.77%	12
Very Negative	7.69%	3
TOTAL		39

Q5 Which of the following factors do you think will most impact the construction market in the next six months? (Select all that apply)

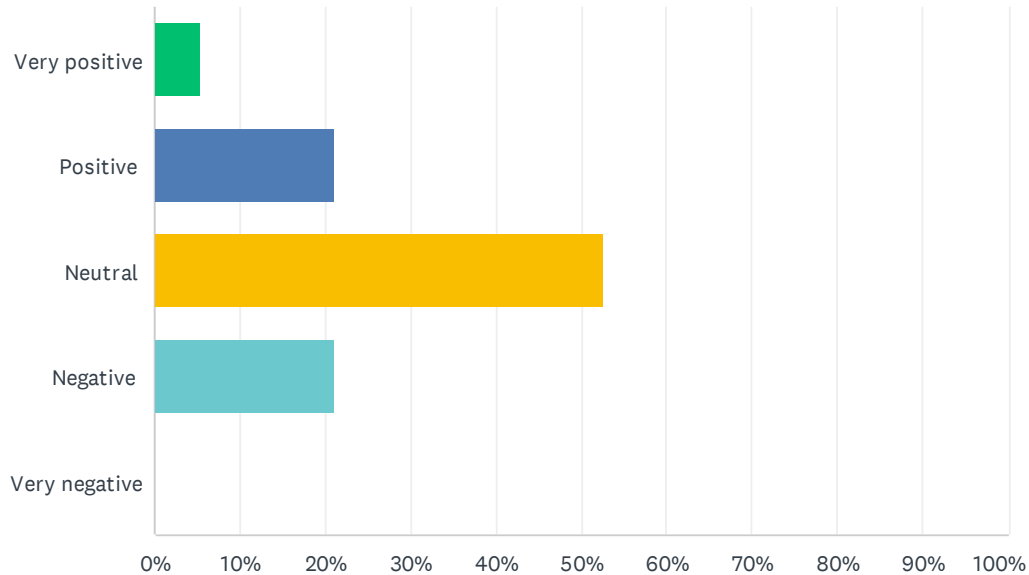
Answered: 39 Skipped: 0



ANSWER CHOICES	RESPONSES	
Economic Conditions	89.74%	35
Government Policies	74.36%	29
Technological Advancements	5.13%	2
Labor Availability	38.46%	15
Material Costs	30.77%	12
Environmental Regulations	23.08%	9
Total Respondents: 39		

Q6 How would you rate the overall development of your company so far this year?

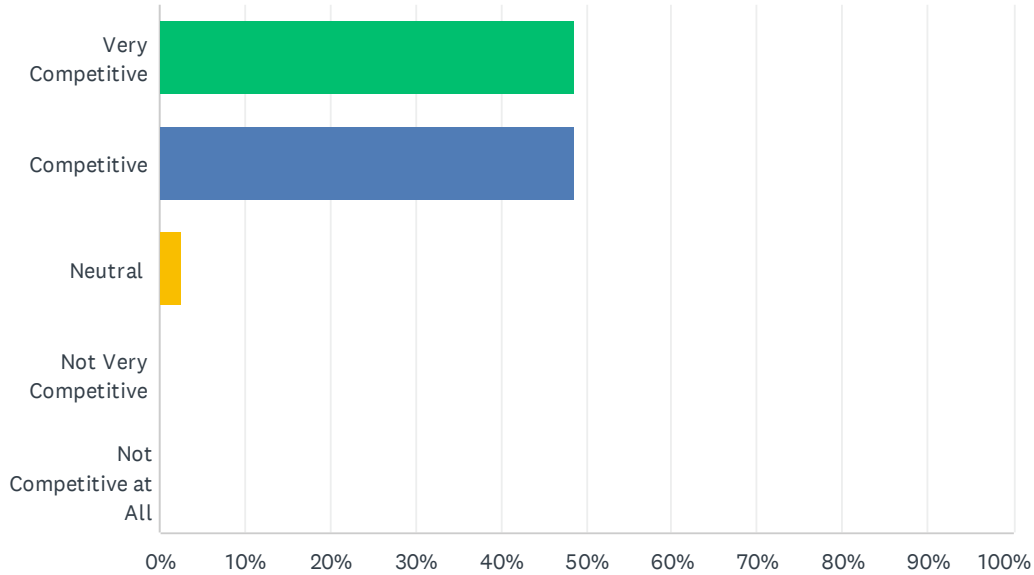
Answered: 38 Skipped: 1



ANSWER CHOICES	RESPONSES	
Very positive	5.26%	2
Positive	21.05%	8
Neutral	52.63%	20
Negative	21.05%	8
Very negative	0.00%	0
TOTAL		38

Q7 How would you describe the competitive landscape in the construction market currently?

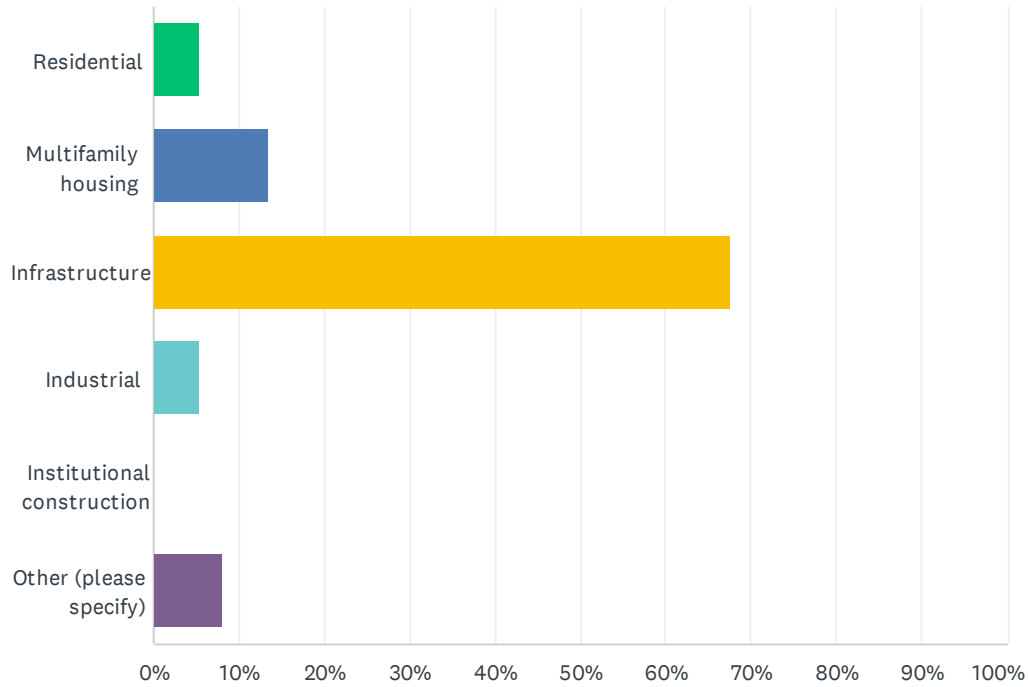
Answered: 39 Skipped: 0



ANSWER CHOICES	RESPONSES	
Very Competitive	48.72%	19
Competitive	48.72%	19
Neutral	2.56%	1
Not Very Competitive	0.00%	0
Not Competitive at All	0.00%	0
TOTAL		39

Q8 Which segment of the construction market do you expect to grow the most in the coming half year?

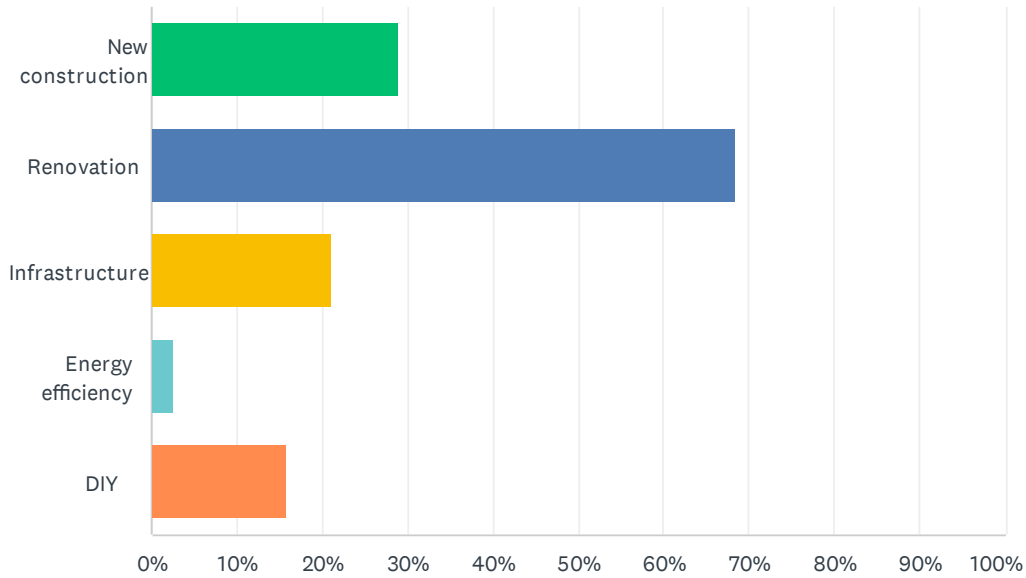
Answered: 37 Skipped: 2



ANSWER CHOICES	RESPONSES
Residential	5.41% 2
Multifamily housing	13.51% 5
Infrastructure	67.57% 25
Industrial	5.41% 2
Institutional construction	0.00% 0
Other (please specify)	8.11% 3
TOTAL	37

Q9 What is driving the most your business today?

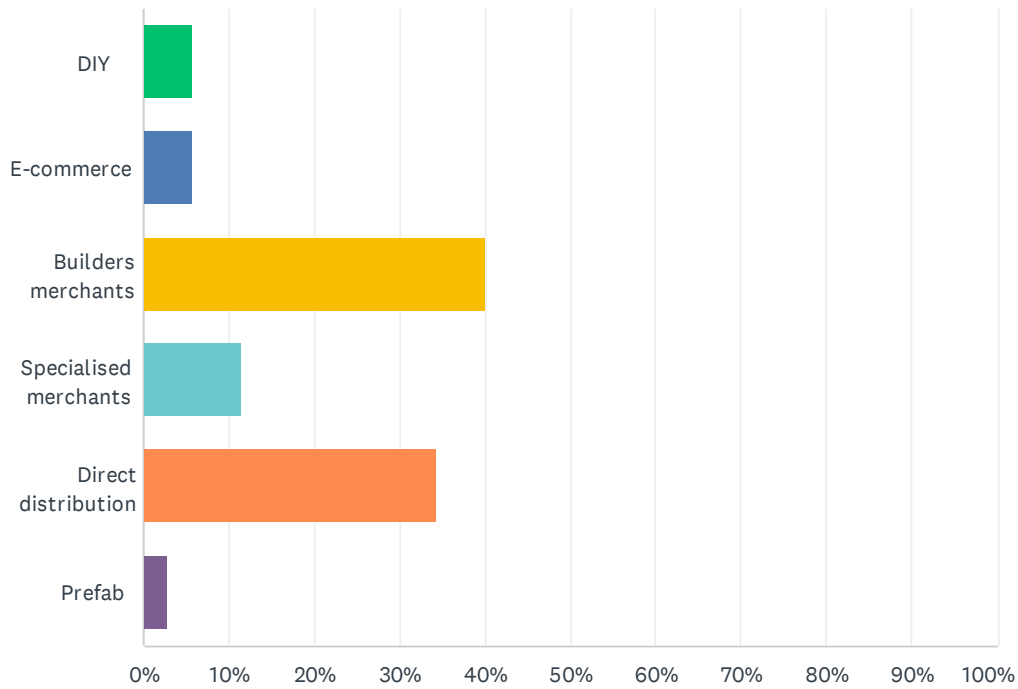
Answered: 38 Skipped: 1



ANSWER CHOICES	RESPONSES	
New construction	28.95%	11
Renovation	68.42%	26
Infrastructure	21.05%	8
Energy efficiency	2.63%	1
DIY	15.79%	6
Total Respondents: 38		

Q10 From where does your strongest competition come from?

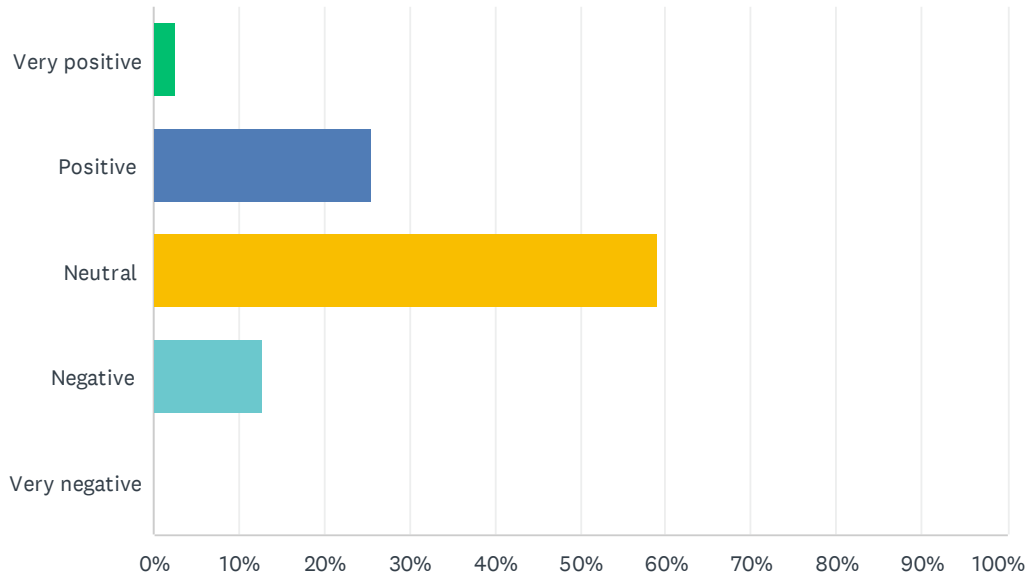
Answered: 35 Skipped: 4



ANSWER CHOICES	RESPONSES
DIY	5.71% 2
E-commerce	5.71% 2
Builders merchants	40.00% 14
Specialised merchants	11.43% 4
Direct distribution	34.29% 12
Prefab	2.86% 1
TOTAL	35

Q11 How do you anticipate your company will develop by the end of the year?

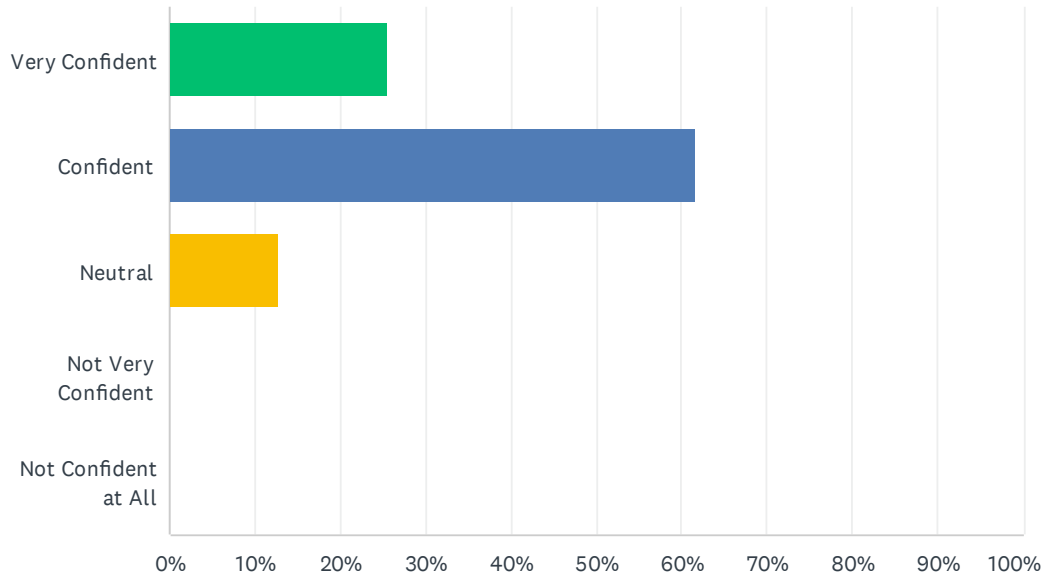
Answered: 39 Skipped: 0



ANSWER CHOICES	RESPONSES	
Very positive	2.56%	1
Positive	25.64%	10
Neutral	58.97%	23
Negative	12.82%	5
Very negative	0.00%	0
TOTAL		39

Q12 How confident are you in your company's ability to adapt to market changes by the end of the year?

Answered: 39 Skipped: 0



ANSWER CHOICES	RESPONSES	
Very Confident	25.64%	10
Confident	61.54%	24
Neutral	12.82%	5
Not Very Confident	0.00%	0
Not Confident at All	0.00%	0
TOTAL		39